

ARNOLD & PORTER KAYE SCHOLER LLP
250 West 55th Street
New York, New York 10019
Telephone: (212) 836-8000
Facsimile: (212) 836-8689

Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
PURDUE PHARMA L.P., et al.,¹) Chapter 11
Debtors.) Case No. 19-23649 (RDD)
) (Jointly Administered)

**FORTIETH MONTHLY FEE STATEMENT OF ARNOLD & PORTER
KAYE SCHOLER LLP FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS
FOR THE PERIOD FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of Applicant	Arnold & Porter Kaye Scholer LLP
Applicant's Role in Case	Special Counsel to the Debtors
Date Order of Employment Signed	December 20, 2019
Period for Which Compensation and Reimbursement is Sought	December 1, 2022 through December 31, 2022

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Summary of Total Fees and Expenses Requested	
Total Compensation Incurred	\$102,100.66 ²
Less 20% Holdback	\$20,420.13
Total Reimbursement Requested	\$267.40
Total Compensation and Reimbursement Requested in this Statement	\$81,947.93
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of Arnold & Porter Kaye Scholer LLP as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date*, dated December 20, 2019 [Docket No. 691] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [Docket No. 529] (the “**Interim Compensation Order**”), Arnold & Porter Kaye Scholer LLP (“**Arnold & Porter**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Monthly Statement of Services Rendered and Expenses Incurred for the Period from December 1, 2022 Through December 31, 2022* (this “**Fee Statement**”).³ By this Fee Statement, Arnold & Porter seeks (i) compensation in the

² This amount reflects a reduction in fees in the amount of \$22,412.34 on account of voluntary discounts on fees as described in the Application of Debtors for Authority to Retain and Employ Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 593] (the “**Retention Application**”).

³ The period from December 1, 2022, through and including December 31, 2022, is referred to herein as the “**Fee Period**.”

amount of \$81,680.53 which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Arnold & Porter incurred in connection with such services during the Fee Period (*i.e.*, \$102,100.66) and (ii) payment of \$267.40 for the actual, necessary expenses that Arnold & Porter incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a chart of the number of hours expended and fees incurred (on an aggregate basis) by Arnold & Porter partners, counsel, associates, and paraprofessionals during the Fee Period with respect to each of the project categories Arnold & Porter established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Arnold & Porter incurred \$102,100.66 in fees during the Fee Period. Pursuant to this Fee Statement, Arnold & Porter seeks reimbursement for 80% of such fees, totaling \$81,680.53.

2. Attached hereto as **Exhibit B** is a chart of Arnold & Porter professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$793.53.⁴ The blended hourly billing rate of all paraprofessionals is \$356.70.⁵

3. Attached hereto as **Exhibit C** is a chart of expenses that Arnold & Porter incurred or disbursed in the amount of \$267.40 in connection with providing professional services to the Debtors during the Fee Period.

⁴ This blended hourly rate is for all Arnold & Porter attorney timekeepers who provided services during the Fee Period and takes into account the voluntary discount.

⁵ This blended rate is for all Arnold & Porter paraprofessionals who provided services during the Fee Period and takes into account the voluntary discount.

4. Attached hereto as **Exhibit D** are the time records of Arnold & Porter for the Fee Period organized by project category with a daily time log describing the time spent by each attorney and other professional during the Fee Period.

Notice

5. Arnold & Porter will provide notice of this Fee Statement in accordance with the Interim Compensation Order. Arnold & Porter submits that no other or further notice be given.

[Remainder of Page Left Blank Intentionally]

WHEREFORE, Arnold & Porter, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$81,680.53, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Arnold & Porter incurred in connection with such services during the Fee Period (*i.e.*, \$102,100.66) and (ii) payment of \$267.40 for the actual, necessary expenses that Arnold & Porter incurred in connection with such services during the Fee Period.

Dated:

February 2, 2023

Respectfully submitted,

By: /s/ Rory Greiss

ARNOLD & PORTER KAYE SCHOLER LLP

Rory Greiss
250 West 55th Street
New York, New York 10019
rory.greiss@arnoldporter.com

-AND-

Rosa J. Evergreen
601 Massachusetts Ave, NW
Washington, DC 2001-3743
rosa.evergreen@arnoldporter.com

Special Counsel to the Debtors

Exhibit A

Fees by Project Category

Project Category	Total Hours	Total Fees
Commercial Contracts Advice	7.00	\$5,815.44
Retention and Fee Applications	10.40	\$6,142.62
Government Contracts	5.40	\$4,900.32
Project Falcon	40.10	\$27,497.47
General Contracts Advice	8.50	\$8,247.56
Transactions	60.90	\$49,497.25
Total¹	132.30	\$102,100.66

¹ This amount reflects a reduction in fees in the amount of \$22,412.34 on account of voluntary discounts as described in the Retention Application.

Exhibit B

Professional and Paraprofessional Fees

Name of Professional Person	Position of the Applicant	Year of Obtaining License to Practice (if Applicable)	Hourly Billing Rate	Total Billed Hours	Total Compensation
Davar, Mahnu V.	Partner	2007	995.00	0.30	\$298.50
Evergreen, Rosa J.	Partner	2005	1,150.00	1.30	\$1,495.00
Lindquist, Elizabeth F.	Partner	2010	1,170.00	4.20	\$4,914.00
Rothman, Eric	Partner	2008	1,040.00	2.70	\$2,808.00
Greiss, Rory	Sr. Counsel	1981	1,250.00	45.40	\$56,750.00
Pantea Garroussi	Counsel	1993	945.00	4.00	\$3,780.00
Wootton, Barbara H.	Counsel	1998	1,085.00	4.50	\$4,882.50
Ju, Esther	Associate	2021	630.00	25.30	\$15,939.00
Pettit, Thomas A.	Associate	2017	885.00	1.20	\$1,062.00
Sullivan, Sam	Associate	2020	710.00	22.10	\$15,691.00
Zausner, Ethan	Associate	2017	885.00	1.20	\$1,062.00
Marra, Bryan	Senior Attorney	2003	960.00	13.50	\$12,960.00
Reddix, Darrell	Legal Assistant		435.00	6.60	\$2,871.00
Total				132.30	\$124,513.00
Less 18% Discount					(\$22,412.34)
Discounted Total					\$102,100.66
Less 20% Holdback					(\$20,420.13)
Total Amount Requested Herein					\$81,680.53

Exhibit C

Summary of Actual and Necessary Expenses

Expense Category	Total Expenses
eData: Near-Line Storage	\$267.40
Total Expenses	\$267.40

Exhibit D

Detailed Time Records and Expenses

Arnold&Porter

Purdue Pharma L.P.
Attn: Maria Barton
General Counsel
One Stamford Forum
Stamford, CT 06901

February 2, 2023
Invoice # 30152504
EIN 53-0208605

Client/Matter # 1049218.00117

Commercial Contracts Advice

20170001233

For Legal Services Rendered through December 31, 2022	\$	7,092.00
Discount:		<u>-1,276.56</u>
Fee Total		5,815.44
Total Amount Due	\$	<u>5,815.44</u>

Wire Transfer Instructions:

Account Name: Arnold & Porter Kaye Scholer LLP
Bank Info: Wells Fargo Bank NA
420 Montgomery Street
San Francisco, CA 94104
Account Number: 4127865475
ABA Number: 121000248 (ACH and wires)
Swift Code: WFBIUS6S

Or Remit To: Arnold & Porter Kaye Scholer LLP
P.O. Box 719451
Philadelphia, PA 19171-9451

Please include invoice number on all remittances

For billing inquiries or copies of invoices, please contact: Invoice@arnoldporter.com

February 2, 2023

Invoice # 30152504

(1049218.00117)**Commercial Contracts Advice****Legal Services:**

Name	Date	Hours	Narrative
Pantea Garroussi	12/01/22	2.50	Review revised supply agreement (1.5); review agreement attachments (1.0).
Pantea Garroussi	12/02/22	1.50	Revise supply agreement (1.1); draft email advising regarding outstanding issues (.4).
Rory Greiss	12/12/22	0.70	Review comments on supply agreement (.4); correspondence with Purdue team re: same (.3).
Rory Greiss	12/16/22	0.40	Correspondence from Purdue team re: draft of supply agreement (.2); correspondence with E. Zausner re: revised draft (.2).
Ethan Zausner	12/17/22	0.50	Review, analyze supply agreement.
Rory Greiss	12/20/22	0.70	Finalize draft of supply agreement (.4); correspondence with E. Zausner and Purdue team re: same (.3).
Ethan Zausner	12/20/22	0.70	Correspondence with R. Greiss and client re: Supply Agreement.
Total Hours		7.00	

Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Rory Greiss	1.80	1,250.00	2,250.00
Pantea Garroussi	4.00	945.00	3,780.00
Ethan Zausner	1.20	885.00	1,062.00
TOTAL	7.00		7,092.00

Total Current Amount Due	\$5,815.44
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Arnold & Porter

Purdue Pharma L.P.
Attn: Roxana Aleali
Associate General Counsel
One Stamford Forum
Stamford, CT 06901

February 2, 2023
Invoice # 30152507
EIN 53-0208605

Client/Matter # 1049218.00148

Retention and Fee Applications

20190002705

For Legal Services Rendered through December 31, 2022	\$	7,491.00
Discount:		<u>-1,348.38</u>
Fee Total		6,142.62
Total Amount Due	\$	<u>6,142.62</u>

Wire Transfer Instructions:

Account Name: Arnold & Porter Kaye Scholer LLP
Bank Info: Wells Fargo Bank NA
420 Montgomery Street
San Francisco, CA 94104
Account Number: 4127865475
ABA Number: 121000248 (ACH and wires)
Swift Code: WFBIUS6S

Or Remit To: Arnold & Porter Kaye Scholer LLP
P.O. Box 719451
Philadelphia, PA 19171-9451

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February 2, 2023

Invoice # 30152507

(1049218.00148)**Retention and Fee Applications****Legal Services:**

Name	Date	Hours	Narrative
Rory Greiss	12/05/22	1.30	Review November monthly statement.
Rosa J. Evergreen	12/05/22	0.20	Correspond with R. Greiss re monthly statement.
Rory Greiss	12/06/22	0.50	Review monthly statement for October (.4); correspondence with D. Reddix and R. Evergreen re: same (.1).
Rosa J. Evergreen	12/06/22	0.30	Review and comment on monthly statement.
Darrell B. Reddix	12/06/22	1.80	Prepare October monthly fee report (1.6); correspond with R. Evergreen and R. Greiss re same (.2).
Rosa J. Evergreen	12/07/22	0.10	Review final monthly statement.
Darrell B. Reddix	12/07/22	1.00	Finalize October monthly fee report (.7); file and serve same (.3).
Rory Greiss	12/16/22	0.40	Review monthly statement for November (.3); correspondence with D. Reddix and R. Evergreen re: same (.1).
Rosa J. Evergreen	12/16/22	0.20	Review monthly statement (.1); correspond with R. Greiss and D. Reddix re same (.1).
Darrell B. Reddix	12/16/22	1.40	Prepare monthly fee report (1.1); correspond with R. Evergreen and R. Greiss re same (.3).
Rosa J. Evergreen	12/18/22	0.30	Correspond with R. Greiss and D. Reddix re monthly statement (.1); review statement (.2).
Rory Greiss	12/21/22	0.30	Review monthly statement for November (.2); correspondence with D. Reddix and R. Evergreen re: same (.1).
Rosa J. Evergreen	12/21/22	0.20	Review docket re fee application deadline (.1); correspond with R. Greiss re same (.1).
Darrell B. Reddix	12/21/22	2.40	Prepare November monthly fee statement.
Total Hours		10.40	

Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Rosa J. Evergreen	1.30	1,150.00	1,495.00
Rory Greiss	2.50	1,250.00	3,125.00
Darrell B. Reddix	6.60	435.00	2,871.00
TOTAL		10.40	7,491.00

Total Current Amount Due**\$6,142.62**

Arnold & Porter

Purdue Pharma L.P.
Attn: Roxana Aleali
Associate General Counsel
One Stamford Forum
Dept. VN: 1008442
Stamford, CT 06901-3431

February 2, 2023
Invoice # 30152505
EIN 53-0208605

Client/Matter # 1049218.00155

Government Contracts

20210003110

For Legal Services Rendered through December 31, 2022	5,976.00
Discount:	<u>-1,075.68</u>
Fee Total	4,900.32
Total Amount Due	\$ 4,900.32

Wire Transfer Instructions:

Account Name: Arnold & Porter Kaye Scholer LLP
Bank Info: Wells Fargo Bank NA
420 Montgomery Street
San Francisco, CA 94104
Account Number: 4127865475
ABA Number: 121000248 (ACH and wires)
Swift Code: WFBUS6S

Or Remit To: Arnold & Porter Kaye Scholer LLP
P.O. Box 719451
Philadelphia, PA 19171-9451

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February 2, 2023

Invoice # 30152505

(1049218.00155)
Government Contracts

Legal Services:

Name	Date	Hours	Narrative
Thomas A. Pettit	12/08/22	0.20	E-mail L. Lindquist regarding System for Award Management letter.
Elizabeth F. Lindquist	12/12/22	2.00	Draft letter regarding System for Award Management registration (.4); telephone conference with client team regarding government contract issues (.6).
Thomas A. Pettit	12/12/22	0.50	Teleconference with client to discuss government contracts issues (.3); revise System for Award Management letter (.2).
Elizabeth F. Lindquist	12/13/22	0.50	Revise letter regarding System for Award Management registration (.3); correspond with client team and T. Pettit regarding same (.2).
Elizabeth F. Lindquist	12/14/22	0.60	Review proposed revisions to letter regarding System for Award Management registration (.4); correspond with client team regarding same (.2).
Elizabeth F. Lindquist	12/15/22	0.80	Review and analyze revisions to draft System for Award Management certification letter (.5); correspond with client team regarding same (.3).
Thomas A. Pettit	12/19/22	0.30	Weekly teleconference with client regarding government contracts matters.
Elizabeth F. Lindquist	12/22/22	0.30	Review correspondence with client team regarding System for Award Management certification letter.
Thomas A. Pettit	12/22/22	0.20	Review e-mail correspondence regarding System for Award Management certifications.
Total Hours		5.40	

Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Partner			
Elizabeth F. Lindquist	4.20	1,170.00	4,914.00
Subtotal:	4.20		4,914.00
Associate			
Thomas A. Pettit	1.20	885.00	1,062.00
Subtotal:	1.20		1,062.00
TOTAL	5.40		5,976.00

Total Current Amount Due **\$4,900.32**

Arnold & Porter

Purdue Pharma L.P.
Attn: Rachel Kreppel
Associate General Counsel
One Stamford Forum
Stamford, CT 06901-3431

February 2, 2023
Invoice # 30152508
EIN 53-0208605

Client/Matter # 1049218.00157

Project Falcon

20210003133

For Legal Services Rendered through December 31, 2022 **33,533.50**

Discount: -6,036.03

Fee Total **27,497.47**

Disbursements Recorded through December 31, 2022

eData: Limited Action Storage 267.40

Disbursements Total \$ **267.40**

Total Amount Due \$ **27,764.87**

Wire Transfer Instructions:

Account Name: Arnold & Porter Kaye Scholer LLP

Bank Info: Wells Fargo Bank NA
420 Montgomery Street
San Francisco, CA 94104

Account Number: 4127865475

ABA Number: 121000248 (ACH and wires)

Swift Code: WFBIUS6S

Or Remit To: Arnold & Porter Kaye Scholer LLP
P.O. Box 719451
Philadelphia, PA 19171-9451

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February 2, 2023

Invoice # 30152508

(1049218.00157)**Project Falcon****Legal Services:**

Name	Date	Hours	Narrative
Barbara H. Wootton	12/01/22	0.40	Correspond with B. Marra and S. Sullivan re claw back and redaction questions.
Sam Sullivan	12/01/22	1.90	Identify and review claw back documents (.3); summarize proposed plans for downgrade redactions (.2); correspond with B. Marra and B. Wootton regarding redaction of near duplicate documents (.4); redact documents to be clawed back (1.0).
Bryan M. Marra	12/01/22	2.50	Draft emails re clawbacks (.4); review potential clawback documents (1.1); review/revise redactions on clawback documents (1.0).
Sam Sullivan	12/02/22	0.30	Revise clawback letter (.2); correspond with B. Marra and B. Wootton re clawback process (.1).
Bryan M. Marra	12/02/22	2.00	Correspond with B. Wootton and S. Sullivan re clawback production (.4); review potential clawback documents (1.6).
Barbara H. Wootton	12/05/22	0.10	Correspond with Purdue team re agency questions.
Bryan M. Marra	12/05/22	3.50	Correspond with B. Wootton and S. Sullivan re clawback production (.6); review potential clawback documents (2.9).
Barbara H. Wootton	12/06/22	0.80	Review, analyze materials re claw back production and privilege log (.4); correspond with B. Marra and S. Sullivan re same (.4).
Sam Sullivan	12/06/22	0.70	Correspond with B. Marra and B. Wootton re: privilege claims on claw back documents.
Bryan M. Marra	12/06/22	3.00	Correspond with B. Wootton and S. Sullivan re clawback production (.7); review clawback production (1.5); revise clawback letter (.8).
Bryan M. Marra	12/07/22	1.50	Correspond with B. Wootton and S. Sullivan re clawback production (.5); review clawback production (.6); revise clawback letter (.4).
Sam Sullivan	12/08/22	2.40	Draft white paper for submission to agency.
Barbara H. Wootton	12/09/22	1.10	Participate in meeting with Purdue team and expert team re responding to agency questions re data (1.0); email with agency re follow up to questions (.1).
Sam Sullivan	12/10/22	0.80	Draft white paper for submission to agency.
Sam Sullivan	12/13/22	2.30	Coordinate transmission documents (.2); draft white paper for submission to agency (2.1).
Barbara H. Wootton	12/14/22	0.10	Email with expert, Purdue team, and agency re data questions.
Bryan M. Marra	12/14/22	0.50	Draft emails re: clawbacks.
Barbara H. Wootton	12/15/22	0.50	Correspond with agency and Purdue team re data questions (.1); review, analyze draft responses to data questions (.3); correspond with expert re same (.1).
Sam Sullivan	12/16/22	0.20	Draft white paper for submission to agency.
Bryan M. Marra	12/16/22	0.50	Correspond with agency re clawbacks.

February 2, 2023

Invoice # 30152508

Name	Date	Hours	Narrative
Barbara H. Wootton	12/19/22	1.50	Review materials in preparation for agency data call (.3); correspond with Purdue team re same (.1); participate in data call with agency (1.0); follow up call with D. Feinstein (.1).
Sam Sullivan	12/19/22	0.20	Correspond with D. Feinstein re discussion with agency expert.
Sam Sullivan	12/26/22	2.60	Draft white paper for submission to agency.
Sam Sullivan	12/27/22	3.90	Draft white paper for submission to agency.
Sam Sullivan	12/28/22	3.90	Draft white paper for submission to agency.
Sam Sullivan	12/29/22	2.90	Draft white paper for submission to agency.
Total Hours		40.10	

Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Counsel			
Barbara H. Wootton	4.50	1,085.00	4,882.50
Subtotal:	4.50		4,882.50
Senior Attorney			
Bryan M. Marra	13.50	960.00	12,960.00
Subtotal:	13.50		12,960.00
Associate			
Sam Sullivan	22.10	710.00	15,691.00
Subtotal:	22.10		15,691.00
TOTAL	40.10		33,533.50

Total Current Amount Due **\$27,764.87**

Arnold & Porter

Rhodes Pharmaceuticals L.P.
Attn: Roxana Aleali
498 Washington St.
Coventry, RI 02816

February 2, 2023
Invoice # 30152509
EIN 53-0208605

Client/Matter # 1051218.00004

General Contracts Advice

20220003291

For Legal Services Rendered through December 31, 2022	10,058.00
Discount:	<u>-1,810.44</u>
Fee Total	8,247.56
Total Amount Due	\$ <u>8,247.56</u>

Wire Transfer Instructions:

Account Name: Arnold & Porter Kaye Scholer LLP
Bank Info: Wells Fargo Bank NA
420 Montgomery Street
San Francisco, CA 94104
Account Number: 4127865475
ABA Number: 121000248 (ACH and wires)
Swift Code: WFBILUS6S

Or Remit To: Arnold & Porter Kaye Scholer LLP
P.O. Box 719451
Philadelphia, PA 19171-9451

Please include invoice number on all remittances

For billing inquiries or copies of invoices, please contact: Invoice@arnoldporter.com

February 2, 2023

Invoice # 30152509

(1051218.00004)
General Contracts Advice

Legal Services:

Name	Date	Hours	Narrative
Rory Greiss	12/12/22	0.50	Begin review of documents relating to non-binding term sheet.
Rory Greiss	12/14/22	0.40	Correspondence with Rhodes team re: non-binding LOI and schedule videoconference for Thursday.
Rory Greiss	12/15/22	1.20	Review materials to prepare for videoconference with Rhodes team (.4); participate in videoconference with Rhodes team and E. Rothman regarding non-binding letter of intent (.8).
Rory Greiss	12/19/22	1.10	Videoconference with Rhodes team and E. Rothman re: non-binding letter of intent and potential dispute.
Eric Rothman	12/19/22	1.10	Teleconference with Rhodes team to discuss letter of intent.
Rory Greiss	12/21/22	2.20	Review correspondence from Rhodes team re: contract dispute and underlying agreement materials (.6); videoconference with Rhodes team and E. Rothman re: letter to counterparty (.5); revise letter (.6); correspondence with E. Rothman re same (.1); further revise draft letter (.3); correspondence with Rhodes team re same (.1).
Eric Rothman	12/21/22	1.60	Teleconference with Rhodes team and R. Greiss re letter to counterparty (.5); review, revise Rhodes letter to counterparty (1.1).
Rory Greiss	12/22/22	0.40	Correspondence with Rhodes team re: letter regarding contract dispute.
Total Hours		8.50	

Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Partner			
Eric Rothman	2.70	1,040.00	2,808.00
Subtotal:	2.70		2,808.00
Counsel			
Rory Greiss	5.80	1,250.00	7,250.00
Subtotal:	5.80		7,250.00
TOTAL	8.50		10,058.00

Total Current Amount Due **\$8,247.56**

Arnold & Porter

Rhodes Pharmaceuticals L.P.
Attn: Roxana Aleali
498 Washington St.
Coventry, RI 02816

February 2, 2023
Invoice # 30152510
EIN 53-0208605

Client/Matter # 1051218.00005

Transactions

20220003292

For Legal Services Rendered through December 31, 2022	60,362.50
Discount:	<u>-10,865.25</u>
Fee Total	49,497.25
Total Amount Due	\$ 49,497.25

Wire Transfer Instructions:

Account Name: Arnold & Porter Kaye Scholer LLP
Bank Info: Wells Fargo Bank NA
420 Montgomery Street
San Francisco, CA 94104
Account Number: 4127865475
ABA Number: 121000248 (ACH and wires)
Swift Code: WFBUS6S

Or Remit To: Arnold & Porter Kaye Scholer LLP
P.O. Box 719451
Philadelphia, PA 19171-9451

Please include invoice number on all remittances

For billing inquiries or copies of invoices, please contact: Invoice@arnoldporter.com

February 2, 2023

Invoice # 30152510

(1051218.00005)**Transactions****Legal Services:**

Name	Date	Hours	Narrative
Rory Greiss	12/01/22	1.30	Review, analyze mark-up of MSA from counterparty.
Rory Greiss	12/05/22	0.80	Review correspondence from Rhodes team re term sheet (.2); prepare comparison documents regarding term sheet for asset sale (.6).
Rory Greiss	12/06/22	0.90	Correspondence with Rhodes team re status update on documents required for supply agreement.
Rory Greiss	12/09/22	1.30	Correspondence with Purdue team re: regulatory issues.
Mahnu V. Davar	12/11/22	0.30	Correspond with R. Greiss re product supply and NDC question.
Rory Greiss	12/12/22	1.70	Review materials to prepare for videoconference with Rhodes team (.6); participate in conference call with Rhodes team re: term sheet (.7); follow-up call with Rhodes team (.4).
Esther Ju	12/12/22	0.30	Call with Rhodes team re term sheet.
Rory Greiss	12/13/22	1.30	Draft summary of videoconference (.9); correspondence with Rhodes team re: next steps and schedule for videoconference with counterparty (.4).
Rory Greiss	12/14/22	2.70	Review mark-up of MSA by counterparty (2.2); correspondence with Rhodes team re: same (.5).
Esther Ju	12/14/22	0.60	Review redline changes received from counterparty to MSA (.3); review amendment to development and license agreement (.2); correspond with Rory Greiss re revisions received from counterparty (.1).
Rory Greiss	12/16/22	7.70	Videoconference with Rhodes team and counterparty regarding proposed sale of assets (1.0); correspondence with E. Ju and E. Rothman re: precedent for asset purchase agreement (1.4); videoconference with Rhodes team and E. Ju re: revised drafts of MSA and amendment to development and license agreement (2.6); correspondence with E. Ju re revisions (.8); review revised MSA (1.9).
Esther Ju	12/16/22	7.00	Correspond with Rhodes Team and counterparty re term sheet (.7); call with Purdue and Rhodes team re term sheet (.4); call with Rory Greiss and Rhodes team to discuss Master Supply Agreement redlines (2.0); revise MSA (1.5); revise Amendment No. 1 to License Agreement (2.4).
Rory Greiss	12/17/22	2.30	Review and comment on revised draft of amendment to development and license agreement (1.7); correspondence with E. Ju re: revisions (.6).
Rory Greiss	12/18/22	0.50	Correspondence with E. Ju re: distributing revised versions of agreements.
Esther Ju	12/18/22	1.20	Revise MSA and Amendment No. 1 agreements (.7); prepare draft redlines (.2); draft email to client summarizing changes made to agreements (.3).
Rory Greiss	12/19/22	1.70	Finalize draft of amendment to development and license agreement and commercial supply terms (.9); correspondence with Rhodes team re: final draft to be sent to counterparty (.5); correspondence with E. Ju re: preparation of asset purchase agreement draft (.3).

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Name	Date	Hours	Narrative
Esther Ju	12/19/22	5.70	Review background documents to prepare for drafting of Asset Purchase Agreement (.5); revise Amendment No. 1 Commercial Supply Terms (.5); draft asset purchase agreement (4.7).
Rory Greiss	12/20/22	3.10	Review and comment on initial draft of asset purchase agreement (2.7); correspondence with E. Ju re: same (.4).
Esther Ju	12/20/22	4.50	Draft Asset Purchase Agreement (3.4); revise draft of purchase agreement (1.1).
Rory Greiss	12/21/22	2.80	Review, comment on asset purchase agreement (.8); videoconference with E. Ju to discuss revisions (.7); review, comment on revised draft (.6); finalize draft for distribution to Rhodes team with E. Ju (.7).
Esther Ju	12/21/22	3.20	Call with Rory Greiss re revisions to draft Asset Purchase Agreement (.6); revise APA (2.3); draft correspondence to Rhodes team and restructuring counsel re: APA (.3).
Rory Greiss	12/22/22	5.10	Review comments to draft asset purchase agreement from Rhodes team and DPW (2.2); revise APA with E. Ju (2.5); correspondence with Rhodes team re: revisions (.4).
Esther Ju	12/22/22	2.50	Review comments from Rhodes team on asset purchase agreement (.2); correspond with Rory Greiss re same (.1); call with R. Greiss to discuss Rhodes' comments on agreement (.4); revise agreement to incorporate changes (1.6); draft email to Rhodes team re: updated agreement (.1); draft email to C. Robertson (DPW) re: title representation in agreement (.1).
Rory Greiss	12/23/22	1.30	Review, comment on draft asset purchase agreement.
Esther Ju	12/23/22	0.30	Distribute updated and correct redline to Rhodes team.
Rory Greiss	12/26/22	0.80	Correspondence with E. Ju and Rhodes team re: final revisions to asset purchase agreement.
Total Hours		60.90	

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Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Partner			
Mahnu V. Davar	0.30	995.00	298.50
	Subtotal:	0.30	298.50
Counsel			
Rory Greiss	35.30	1,250.00	44,125.00
	Subtotal:	35.30	44,125.00
Associate			
Esther Ju	25.30	630.00	15,939.00
	Subtotal:	25.30	15,939.00
	TOTAL	60.90	60,362.50

Total Current Amount Due **\$49,497.25**